



LARVOTTO RESOURCES

18 May 2021

Media Announcement

Larvotto Resources Appoints Lead Manager for IPO

Larvotto Resources Limited (Larvotto, the Company) announced it has appointed Aitken Murray Capital Partners as Lead Manager for its Initial Public Offering (IPO) on the Australian Securities Exchange (ASX).

Larvotto Resources is an Australia and New Zealand focused copper, gold, and cobalt exploration company with three lead projects. The Company is planning to list on the ASX in Q3 2021 with the Eyre project located some 30km east of Norseman in Western Australia, the large Mt Isa copper, gold, and cobalt project adjacent to Mt Isa townsite in Queensland and an exciting gold exploration project in New Zealand.

Larvotto's Managing Director, Mr Ron Heeks, said the appointment of Lead Managers was an important milestone in the Company's journey to listing the Company.

"Selecting the right team to bring Larvotto to market is a critical choice and following an extensive selection process we are extremely pleased to have Aitken Murray as our Lead Manager for the IPO," said Mr Heeks.

We look forward to working with their team and hitting the road to meet with a variety of investors in coming weeks."

The partners at Aitken Murray have up to 30 years financial experience and were selected as advisers after an extensive selection process highlighted their demonstrated ability to assist selected companies with their corporate ambitions.

Golders Australia are acting as independent experts for the geological reporting for the IPO and are currently nearing completion of the Independent Geologist's Report required for the Prospectus. Legal agreements and accounting due diligence are also being finalised.

Larvotto's gold project in New Zealand is expected to have legal arrangements completed shortly and will be announced in due course.

-ENDS-

For further information, please contact:

Ron Heeks
Managing Director
Larvotto Resources Limited +61 (0) 8 6314 3061

info@larvottoresources.com

About Larvotto Resources

Larvotto Resources Limited is a public unlisted company establishing a portfolio of exploration projects in Australia and New Zealand focusing on copper, gold, and cobalt exploration. The Company is planning to list on the ASX in Q3 2021 with the Eyre project located some 30km east of Norseman in Western Australia, the large Mt Isa copper, gold, and cobalt project adjacent to Mt Isa townsite in Queensland and an exciting gold exploration project in New Zealand. Larvotto's board is a mix of experienced explorers and corporate financiers.

About Aitken Murray Capital Partners

Aitken Murray Capital Partners was established in 2016 as a boutique stockbroker and merchant banking outfit. In the past 5 years the firm has been involved in \$3billion of equity market transactions with support from institutional and family office clients. The firm takes a 3-5 year view with regards to the companies they support and focus on quality management and assets that are aligned with investors interests.