



Announcement Summary

Entity name

LARVOTTO RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 10, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRV	ORDINARY FULLY PAID	5,252,500	09/02/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LARVOTTO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645596238

1.3 ASX issuer code

LRV

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LRVAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LRV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

5,252,500

And the date the escrow restrictions have ceased or will cease

9/2/2022

Issue date

9/2/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

5,252,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued prior to the Company being admitted to the Official List of ASX. For further details refer to the prospectus dated 18 October 2021 released to the ASX on 2 December 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.062500

Any other information the entity wishes to provide about the +securities to be quoted

N/A



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LRV : ORDINARY FULLY PAID	40,382,500
LRVO : OPTION EXPIRING 01-DEC-2024	15,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRVAA : ORDINARY FULLY PAID RESTRICTED	0
LRVAB : ORDINARY FULLY PAID RESTRICTED	550,000
LRVAC : ORDINARY FULLY PAID RESTRICTED	275,000
LRVAD : ORDINARY FULLY PAID RESTRICTED	3,500,000
LRVAE : ORDINARY FULLY PAID RESTRICTED	11,112,503
LRVAF : OPTION EXPIRING 01-DEC-2024 RESTRICTED	703,301
LRVAG : PERFORMANCE RIGHTS RESTRICTED	5,082,000