



Announcement Summary

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**Entity name**

LARVOTTO RESOURCES LIMITED

**Date of this announcement**

Thursday December 22, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options converting at \$0.30 on or before expiry, three years from date of issue	11,111,111	22/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LARVOTTO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

16645596238

**1.3 ASX issuer code**

LRV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

New Class of unlisted Options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options converting at \$0.30 on or before expiry, three years from date of issue

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02594853>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

22/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Code LRV

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Original ASX release dated 14 October 2022



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable

Issue details

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**Number of +securities**

11,111,111

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

one free attaching option for each ORD share issued as advised in Appendix 2A dated 22 December 2022

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRV : ORDINARY FULLY PAID	56,143,611
LRVO : OPTION EXPIRING 01-DEC-2024	15,000,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRVAH : PERFORMANCE RIGHTS	3,150,000
LRVAE : ORDINARY FULLY PAID RESTRICTED	11,112,503
LRVAF : OPTION EXPIRING 01-DEC-2024 RESTRICTED	703,301
LRVAG : PERFORMANCE RIGHTS RESTRICTED	5,082,000
LRVAI : OPTION EXPIRING 16-DEC-2025 EX \$0.30	11,111,111
New class - code to be confirmed : Unlisted Options converting at \$0.30 on or before expiry, three years from date of issue	11,111,111



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/12/2022