

Section 708A Cleansing Statement

On 15 December 2023, Larvotto Resources Limited (**ASX: LRV, TGAT: K6X, ‘Larvotto’ or ‘the Company’**) issued:

- 70,346,521 fully paid ordinary shares at an issue price of \$0.07 per share (**Placement Shares**) to institutional investors pursuant to the institutional placement to raise approximately \$4.9 million; and
- 35,714,286 fully paid ordinary shares (in aggregate) at a deemed issue price of \$0.07 per Share (\$2.5 million in total) to Trafigura Pte Ltd and the administrators of Red River Resources (Administrators Appointed) in part consideration for the acquisition of Hillgrove Mines Pty Ltd (Administrators Appointed) (**Consideration Shares**)

as announced to the ASX on 20 October 2023, and for which Shareholder approval was obtained on 20 November 2023.

Larvotto advises that the Corporations Act 2001 (Cth) (Corporations Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or section 708A. By Larvotto giving this notice, a sale of the Placement Shares and Consideration Shares will be within the exemption in section 708A(5) of the Corporations Act.

For the purposes of section 708A(5)(e) of the Corporations Act, Larvotto notifies ASX that:

- the Placement Shares and Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, Larvotto has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to Larvotto;
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally



LARVOTTO RESOURCES LIMITED

ABN 16 645 596 238

ASX:LRV | TGAT:K6X

Unit 6, 105 Broadway,

Nedlands, WA 6009

PO Box 496, Claremont, WA 6910

+61 (8) 6373 0112

info@larvottoresources.com

www.larvottoresources.com

DIRECTORS

Mr Mark Tomlinson

Non-Executive Chairman

Mr Ron Heeks

Managing Director

Ms Anna Nahajski-Staples

Non-Executive Director

Mr Nicholas Longmire

Company Secretary

PROJECTS

Mt Isa Au, Cu, Co

Mt Isa, QLD

Ohakuri Au

New Zealand

Eyre Ni, Au, PGE, Li

Norseman, WA

FOLLOW US



CONTACT

For further information, please contact:

Mr Ron Heeks

Managing Director

+61 (8) 6373 0112

info@larvottoresources.com

Victoria Humphries / Ben Creagh

Media and investor enquiries

victoria@nwrcommunications.com.au

benc@nwrcommunications.com.au

This announcement was authorised for release by the Board of Larvotto Resources Limited.

For further information, please contact:

Mr Nick Longmire

cosec@larvottoresources.com

About Larvotto Resources Ltd

Larvotto Resources Limited (ASX:LRV) is actively exploring its portfolio of projects including the large Mt Isa copper, gold, and cobalt project adjacent to Mt Isa townsite in Queensland, an exciting gold exploration project at Ohakuri in New Zealand's North Island and the Eyre multi-metals and lithium project located some 30km east of Norseman in Western Australia. Larvotto's board is a mix of experienced explorers and corporate financiers. Visit www.larvottoresources.com for further information.



LARVOTTO RESOURCES LIMITED

ABN 16 645 596 238

ASX:LRV | TGAT:K6X

Unit 6, 105 Broadway,

Nedlands, WA 6009

PO Box 496, Claremont, WA 6910

+61 (8) 6373 0112

info@larvottoresources.com

www.larvottoresources.com

DIRECTORS

Mr Mark Tomlinson

Non-Executive Chairman

Mr Ron Heeks

Managing Director

Ms Anna Nahajski-Staples

Non-Executive Director

Mr Nicholas Longmire

Company Secretary

PROJECTS

Mt Isa Au, Cu, Co

Mt Isa, QLD

Ohakuri Au

New Zealand

Eyre Ni, Au, PGE, Li

Norseman, WA

FOLLOW US



CONTACT

For further information, please contact:

Mr Ron Heeks

Managing Director

+61 (8) 6373 0112

info@larvottoresources.com

Victoria Humphries / Ben Creagh

Media and investor enquiries

victoria@nwrcommunications.com.au

benc@nwrcommunications.com.au