



LARVOTTO
RESOURCES

29 April 2024

Cleansing Notice – Section 708A(5)(e) and 708A(6)

This notice is given by Larvotto Resources Limited (**ASX: LRV, TGAT: K6X, 'Larvotto' or 'the Company'**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

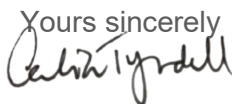
The Company has today issued and allotted 26,666,667 fully paid ordinary shares at \$0.075 per share following the completion of a Placement to sophisticated and institutional investors, without disclosure under Part 6D.2 of the Corporations Act.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely


Cecilia Tyndall
Company Secretary